

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2013

REGISTRATION NO.: 26243

BONDS ISSUED BY: Phelps County R-III School District

AMOUNT OF ISSUE: \$315,000.00 (Series 2013)

COUNTY: Phelps

DATE OF ISSUE: May 23, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to combine with resources from the Federal Emergency Management Agency (FEMA) for the site development, construction, equipping and furnishing of a tornado safe room; to complete repairs and renovations to the existing school building; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*	
			Maturity
0.400 %	\$ 70,000.00		03/01/2014
	20,000.00		03/01/2024 *
	20,000.00		03/01/2025 *
	20,000.00		03/01/2026 *
	20,000.00		03/01/2027 *
	25,000.00		03/01/2028 *
2.500 %	105,000.00		03/01/2028
	25,000.00		03/01/2029 *
	25,000.00		03/01/2030 *
	30,000.00		03/01/2031 *
	30,000.00		03/01/2032 *
	30,000.00		03/01/2033 *
3.250 %	140,000.00		03/01/2033

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2028, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$309,015.00

INTEREST RATE: 3.1251%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$17,809,174.00

INDEBTEDNESS: (Including this issue) \$535,000.00

NOTICE OF ELECTION: Published in The Saint James Press on March 21 and March 28, 2013; Published in the Rolla Daily News on March 21 and March 28, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Ys - 158 No - 43

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable